

2026 DIVIDEND ALERT

Net Investment Income & Capital Gains

Calendar Year 2026



Fund Name	Fund Class	Ticker	CUSIP	Declaration Date	Ex Date	Record Date	Payment Date
Overlay Shares Core Bond ETF	TF	OVB	53656F862	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	9/28/26	9/29/26	9/29/26	9/30/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Core Bond ETF	TF	OVB	53656F862	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	9/28/26	9/29/26	9/29/26	9/30/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Foreign Equity ETF	TF	OVF	53656F870	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	9/28/26	9/29/26	9/29/26	9/30/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Large Cap Equity ETF	TF	OVL	53656F805	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	9/28/26	9/29/26	9/29/26	9/30/26

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Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Small Cap Equity ETF	TF	OVS	53656F888	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	9/28/26	9/29/26	9/29/26	9/30/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Municipal Bond ETF	TF	OVM	53656F854	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	1/27/26	1/28/26	1/28/26	1/29/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	2/24/26	2/25/26	2/25/26	2/26/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	3/26/26	3/27/26	3/27/26	3/30/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	4/27/26	4/28/26	4/28/26	4/29/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	5/26/26	5/27/26	5/27/26	5/28/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	6/25/26	6/26/26	6/26/26	6/29/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	7/28/26	7/29/26	7/29/26	7/30/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	8/26/26	8/27/26	8/27/26	8/28/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	9/28/26	9/29/26	9/29/26	9/30/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	10/27/26	10/28/26	10/28/26	10/29/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	11/24/26	11/25/26	11/25/26	11/27/26
Overlay Shares Short Term Bond ETF	TF	OVT	53656F573	12/28/26	12/29/26	12/29/26	12/30/26
Overlay Shares Hedged Large Cap Equity ETF	TF	OVLH	53656F581	12/28/26	12/29/26	12/29/26	12/30/26

Each Fund (except the Hedged Large Cap Equity ETF) intends to pay out dividends, if any, in cash, and distribute any net realized capital gains to its shareholders on a monthly basis (on an annual basis for the Hedged Large Cap Equity ETF), but in any event not less than annually.

Investors should consider the investment objectives, risks, charges and expenses carefully before investing. For a prospectus or summary prospectus with this and other important information about the Fund, please visit the Documents section of this website or call (866) 704-OVLS. Read the prospectus carefully before investing.

RISK FACTORS: The Funds invest in options that derive their performance from the performance of the S&P 500 Index. Selling (writing) and buying options are speculative activities and entail greater than ordinary investment risks. The Funds' use of put options can lead to losses because of adverse movements in the price or value of the underlying asset, which may be magnified by certain features of the options. When selling a put option, the Funds will receive a premium; however, this premium may not be enough to offset a loss incurred by the Funds if the price of the underlying asset is below the strike price by an amount equal to or greater than the premium. Purchased put options may expire worthless, and the Funds would lose the premium it paid for the option. The Funds may lose significantly more than the premiums they receive in highly volatile market conditions.

The Funds will invest in short-term put options, which are financial derivatives that give buyers the right, but not the obligation, to sell (put) an underlying asset at an agreed-upon price and date. The Funds' use of options may reduce the Funds' ability to profit from increases in the value of the underlying asset. The Funds could experience a loss or increased volatility if their derivatives do not perform as anticipated or are not correlated with the performance of their underlying asset or if the Funds are unable to purchase or liquidate a position.