# Overlay Shares Nasdaq 100 Income ETF

OVQ

## OVERVIEW

The Overlay Shares Nasdaq 100 Income ETF seeks to generate tax-efficient income combined with long-term capital appreciation.

## FEATURES

- Exposure to Nasdaq 100 companies
- Income generation through option premium collection
- Complements traditional growth-oriented equity allocations

## INFORMATION

| | |
|---|---|
| Ticker Symbol | OVQ |
| Inception Date | 10/23/2026 |
| Total Expense Ratio | 0.97% |
| CUSIP | 53656F110 |
| Stock Exchange | CBOE BZX |
| Target Annual Distribution Rate* | 12% |
| Distribution Frequency | Monthly |

*View Fund Prospectus*

## THE OVERLAY SHARES SOLUTION

Since 2013, Liquid Strategies has been applying a layer of index option investing to traditional bond and stock portfolios, creating practical solutions for managing clients' cash flow and growth objectives. Overlay Shares eliminates past inhibitors of overlay adoption to make this strategy available to a broader investment community.

## DUAL PURPOSE YOUR ASSETS

- Exposure to Nasdaq 100 companies
- Highly liquid
- Transparent

- Generate cash flow through index option investing
- Active risk management

- Nasdaq 100 equity exposure with income and capital appreciation objectives
- Complements traditional growth-oriented equity allocations

## PORTFOLIO MANAGEMENT TEAM

**SHAWN GIBSON**
*Founding Member - Investments*

**ADAM STEWART, CFA**
*Founding Member - Trading*

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*The Fund targets a 12% annual distribution rate, paid monthly. Distributions are not guaranteed and may include sources other than net investment income, including return of capital. Distribution rate should not be interpreted as yield or total return. The targeted distribution rate might be a return of capital and could lead to erosion of net asset value over time and have tax consequences.

The Fund's exposure to the Nasdaq 100® Index concentrates its investments in the technology sector.

## RISK FACTORS

The Fund invests in options that derive their performance from the performance of the Nasdaq 100. Selling (writing) and buying options are speculative activities and entail greater than ordinary investment risks. The Fund's use of put options can lead to losses because of adverse movements in the price or value of the underlying asset, which may be magnified by certain features of the options. When selling a put option, the Fund will receive a premium; however, this premium may not be enough to offset a loss incurred by the Fund if the price of the underlying asset is below the strike price by an amount equal to or greater than the premium. Purchased put options may expire worthless and the Fund would lose the premium it paid for the option. The Fund may lose significantly more than the premiums it receives in highly volatile market conditions. Investments made in small-capitilization companies may be more volatile and less liquid due to limited resources or product lines and more sensitive to economic factors.

The Fund will invest in short term put options which are financial derivatives that give buyers the right, but not the obligation, to sell (put) an underlying asset at an agreed-upon price and date. The Fund's use of options may reduce the Fund's ability to profit from increases in the value of the underlying asset. The Fund could experience a loss or increased volatility if its derivatives do not perform as anticipated or are not correlated with the performance of their underlying asset or if the Fund is unable to purchase or liquidate a position.

Investments involve risk including the possible loss of principal.

**Equity Securities Risk:** The equity securities held in the Fund's portfolio may experience sudden, unpredictable drops in value or long periods of decline in value.

**New Fund Risk:** The Fund is a recently organized investment company with no operating history. As a result, prospective investors have no track record or history on which to base their investment decision.

**This material must be preceded or accompanied by a prospectus.**

**Shareholder Services: 1-866-704-OVLS**
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